

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593
Email: rcharles@lrlaw.com
John C. Hinderaker AZ State Bar No. 18024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**STATUS AND AGENDA FOR JULY
26, 2011 HEARING FILED BY USACM
LIQUIDATING TRUST**

Hearing Date: July 26, 2011
Hearing Time: 1:30 p.m.
Estimated Time of Hearing: 3.0 hours

1. Motion to Limit Notices Mailed to All Creditors

**Filed
5/31/11**

Motion to Limit Notices Mailed to All Creditors [DE 8403]

**Declaration
5/31/11**

Declaration of Marilyn Schoenike in Support of Motion to Limit
Notices Mailed to All Creditors [DE 8404]

**Notice
5/31/11**

Notice of Hearing [DE 8405]

Status

No response received. The USACM Trust will ask the Court to grant
the Motion and Order That No Notices be Mailed to All Creditors
Unless by Order of this Court.

2. Motion to Further Extend Deadline to File Objection to Allowance of Claims

**Filed
6/28/11**

Motion to Further Extend Deadline to file Objection to Allowance of
Claims [DE 8575]

**Declaration
6/28/11**

Declaration Of: Geoffrey L. Berman In Support Of Motion To Further
Extend Deadline To File Objection To Allowance Of Claims with
Certificate of Service [DE 8576]

Notice Notice of Hearing on Motion to Further Extend Deadline to File
Objection to Allowance of Claims [DE 8577]

Status No response received. The USACM Trust will ask the Court to grant
the Motion and extend the deadline to file objection to allowance of
claims.

3. Motion to Allow DeMinimus Claims

Filed Amended Motion to Allow De Minimus Claims [DE 8585]
6/28/11

Declaration Declaration Of: Geoffrey L. Berman In Support Of Motion To Allow
6/28/11 De Minimus claims with Certificate of Service [DE 8579]

Notice Notice of Hearing on Motion to Allow De Minimus Claims [DE 8580]
6/28/11

Status No response received. The USACM Trust will ask the Court to grant
the Motion to Allow De Minimus Claims.

4. Continued hearing - First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Anchor B Loan: 06/10725-lbr USA Commercial Mortgage Company - Continued hearing re claim of ARTHUR I. KRISS

Filed First Omnibus Objection of USACM Trust To Proofs Of Claim Based
4/20/11 Entirely Upon Investment In Anchor B Loan [DE 8322]

Response Response filed by Arthur I. Kriss [DE 8397]
5/23/11

Supplemental 1st Supplemental Response to First Omnibus Objection of USACM
Response Trust To Proofs Of Claim Based Entirely Upon Investment In Anchor
7/12/11 B Loan [DE 8609]

Status The Trustee held a settlement conference in Las Vegas with Mr. Kriss
on June 23, 2011.

5. Continued Hearing - Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic Loan: 06/10725-lbr USA Commercial Mortgage Company - Continued hearing Re claim of NORMAN KIVEN ONLY

Filed Second Omnibus Objection Of USACM Trust To Proofs Of Claim

1 **3/31/11** Based In Whole Or In Part Upon Investment In The Ocean Atlantic
2 \$9,425,000 Loan [DE 8296]

3 **Filed** Stipulation to Extend Deadline to File Response to USACM
4 **4/26/11** Liquidating Trust's Second Omnibus Objection to Proofs of Claim
5 Based In Whole Or In Part Upon Investment In Ocean Atlantic
6 \$9,425,000 Loan as to Proofs of Claim of Norman Kiven and Continue
7 Hearing [DE 8330]

8 **Filed** Order Approving Stipulation to Extend Deadline to File Response to
9 **4/27/11** USACM Liquidating Trust's Second Omnibus Objection to Proofs of
10 Claim Based In Whole Or In Part Upon Investment In Ocean Atlantic
11 \$9,425,000 Loan as to Proofs of Claim of Norman Kiven and Continue
12 Hearing [DE 8331]

13 **Status** Counsel for Norman Kiven notified counsel for the USACM Trust that
14 claimant would not pursue a response. Counsel for the USACM Trust
15 requests that the Court sustain the Second Omnibus Objection to Proofs
16 of Claim Based In Whole or In Part Upon Investment in the Ocean
17 Atlantic Loan as to the claim of Norman Kiven.

18 **6. Continued hearing - Sixth Omnibus Objection Of USACM Trust To Proofs**
19 **of Claim Based In Whole Or In Part Upon Investment In The Oak Shores II Loan:**
20 06/10725-lbr USA Commercial Mortgage Company - Continued hearing **re claim of**
21 **DONALD H. PINSKER ONLY**

22 **Filed** Sixth Omnibus Objection of USACM Trust To Proofs Of Claim Based
23 **4/11/11** In Whole Or In Part Upon Investment In The Oak Shores II Loan [DE
24 8309]

25 **Filed** Stipulation To Extend Deadline To File Response to Sixth Omnibus
26 **5/06/11** Objection of USACM Liquidating Trust Proof Of Claim Based In
Whole Or In Part Upon Investment In The Oak shores II Loan as to
Proof of Claim of Donald H. Pinsker and Continue Hearing (as to
Donald H. Pinsker only) [DE 8339]

Filed Order Approving Stipulation to Extend Deadline To File Response To
5/09/11 Sixth Omnibus Objection of USACM Liquidating Trust Proof Of
Claim In Whole Or In Part Upon Investment In The Oak Shores II
Loan As To Proof Of Claim of Donald H. Pinsker and Continue
Hearing [DE 8340]

Status The Trust has reached a settlement agreement regarding this matter and
will brief the Court on this matter at the hearing.

7. Motion of USACM Trust to Approve Proofs of Claim Based Upon Investment in the Placer II Loan

Filed 6/13/11	Motion of USACM Trust to Approve Proofs of Claim Based Upon Investment in the Placer II Loan.[DE 8436]
Declaration 6/13/11	Declaration Of: Geoffrey L. Berman In Support Of USACM Trust Motion to Approve Proofs of Claim Based Upon Investment in the Placer II Loan [DE 8437]
Notice 6/13/11	Notice of Hearing on Motion to Approve Proofs of Claim Based Upon Investment in the Placer II Loan [DE 8438]
Status	No response received. The USACM Trust will ask the Court to grant the Motion to Approve Proofs of Claim Based Upon the Placer II Loan.

8. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/13/2011	First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Placer I Loan [8440]
Filed: 06/13/2011	Declaration of Geoffrey I. Berman In Support of Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment in The Placer Loan [DE 8454] ¹
Filed: 06/13/2011	Declaration Of: Edward M. Burr In Support Of Omnibus Objections To Proofs Of Claim Based Upon Investment In Placer I with Certificate of Service [DE 8455] ²
Filed: 06/13/2011	Notice of Hearing Re Omnibus Objections Of USACM Trust To Proofs of Claim Based Upon Investment In Placer I Loan [DE 8456] ³
Status	No response filed. The USACM Trust will ask the Court to sustain the objection.

¹ The Declaration of Geoffrey I. Berman pertains to all omnibus objections re Placer I Loan.

² The Declaration Edward Burr pertain to all omnibus objection re Placer I Loan.

³ The Notice of hearing pertains to all Placer I Loan objections.

9. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/13/2011 Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Placer I Loan [8441]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

10. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/13/2011 Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Placer I Loan [8442]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

11. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/13/2011 Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Eagle Meadows Loan [8443]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

12. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/13/2011 Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Eagle Meadows Loan [8444]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

13. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8445]
06/13/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

14. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Seventh Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8446]
06/13/2011

Informal Response Letter received from Jaylyle Redmon re Claim No. 10725-00473.
6/25/11

Status The USACM Trust will ask that the hearing on the Claim No. 10725-00473 of Donald E. Redmond and Jaylyle Redmon be continued to August 30, 2011. The USACM Trust will ask the Court to sustain the objection on the remaining claims.

15. Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Eighth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8447]
06/13/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

16. Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Ninth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8448]
06/13/2011

Informal Response Informal response (e-mail) received from Phyllus Lidster, Trustee of
6/16/11 the James H. Lidster Family Trust. Proof of Claim # 10725-02256.

Status The USACM Trust will request that the hearing on the proof of claim of the James H. Lidster Family Trust be continued to August 30, 2011, and that the objection be sustained as to the remaining proofs of claim.

17. Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Tenth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8449]
06/13/2011

Response Response to Tenth Omnibus Objection to USCM Trust to Proofs of claim Based Upon Investment in Placer I Loan filed on behalf of Morris Massry, Claim No. 10725-01898.

Status The USACM Trust will request that the Court continue the hearing to August 30, 2011 on the Morris Massry claim. The USACM Trust will ask the Court to sustain the objection on the remainder of the claims..

18. Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Eleventh Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [8450]
06/13/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

19. Twelfth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Twelfth Omnibus Objection Of USACM Trust To Proofs of Claim
06/13/2011 Based In Whole Or In Part Upon Investment In The Placer I Loan
[8451]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

20. Thirteenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Thirteenth Omnibus Objection Of USACM Trust To Proofs of Claim
06/13/2011 Based In Whole Or In Part Upon Investment In The Placer I Loan
[8452]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

21. Fourteenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fourteenth Omnibus Objection Of USACM Trust To Proofs of Claim
06/13/2011 Based In Whole Or In Part Upon Investment In The Placer I Loan
[8453]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

22. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based
06/15/2011 Entirely Upon Investment In The Margarita Annex Loan [8462]

Filed: Declaration of Geoffrey I. Berman In Support of Omnibus Objection of
06/15/2011 USACM Trust to Proofs of Claim Based Upon Investment in The

1 Margarita Annex Loan [DE 8466]⁴

2 **Filed:** Declaration Of: Edward M. Burr In Support Of Omnibus Objections To
3 06/15/2011 Proofs of Claim Based Upon Investment In Margarita Annex Loan [DE
4 8467]⁵

5 **Filed:** Notice of Hearing re Omnibus Objection of USACM Trust to Proofs of
6 06/15/2011 Claim Based Upon Investment in the Margarita Annex Loan [DE
7 8468]⁶

8 **Response** Informal response received from James W. Shaw, Claim No. 10725-
9 **7/10/11** 01618 responding to objection.

10 **Status** The USACM Trust will ask the Court to continue the hearing as to
11 James W. Shaw to August 30, 2011, and sustain the objection as to the
12 other claims

13 **23. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
14 **Whole Or In Part Upon Investment In The Margarita Annex Loan: 06-10725-lbr USA**
15 **Commercial Mortgage Company**

16 **Filed:** Second Omnibus Objection Of USACM Trust To Proofs of Claim
17 06/15/2011 Based In Whole Or In Part Upon Investment In The Margarita Annex
18 Loan [8463]

19 **Status** No response filed. The USACM Trust will ask the Court to sustain the
20 objection.

21 **24. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
22 **Whole Or In Part Upon Investment In The Margarita Annex Loan: 06-10725-lbr USA**
23 **Commercial Mortgage Company**

24 **Filed:** Third Omnibus Objection Of USACM Trust To Proofs of Claim Based
25 06/15/2011 In Whole Or In Part Upon Investment In The Margarita Annex Loan
26 [8464]

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

⁴ The Declaration of Geoffrey I. Berman pertains to all omnibus objections to the Margarita Annex Loan.

⁵ The Declaration of Edward Burr pertains to all omnibus objections to the Margarita Annex Loan

⁶ The Notice of Hearing pertains to all omnibus objections to the Margarita Annex Loan.

25. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Margarita Annex Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Margarita Annex Loan [8465]
06/15/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

26. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Fiesta Murrieta Loan: 06-10725 lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Fiesta Murrieta Loan [8470]
06/16/2011

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Fiesta Murrieta Loan [8473]⁷
06/16/2011

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Fiesta Murrieta Loan [8474]⁸
06/16/2011

Filed: Notice of Hearing Re: Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Fiesta Murrieta Loan [8475]⁹
06/16/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

⁷ The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Fiesta Murrieta Loan.

⁸ The Declaration of Edward M. Burr pertains to all omnibus objections to the Fiesta Murrieta Loan.

⁹ The Notice of Hearing pertains to all omnibus objections to the Fiesta Murrieta Loan.

27. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fiesta Murrieta Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Second Omnibus Objection Of USACM Trust To Proofs Of Claim
06/16/2011 Based In Whole Or In Part Upon Investment In The Fiesta Murrieta
Loan [8471]

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

28. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Fiesta Murrieta Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
06/16/2011 In Whole Or In Part Upon Investment In Fiesta Murrieta Loan [8472]

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

29. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Harbor Georgetown Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based
06/17/2011 Entirely Upon Investment In The Harbor Georgetown Loan [8492]

Filed: Declaration of Geoffrey I. Berman In Support of Omnibus Objection
06/17/2011 Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment
In The Harbor Georgetown Loan [8496]¹⁰

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection Of
06/17/2011 USACM Trust To Proofs Of Claim Based Entirely Upon Investment In
The Harbor Georgetown Loan [8497]¹¹

Filed: Notice of Hearing Re Omnibus Objection Of USACM Trust To Proofs
06/17/2011 Of Claim Based Upon Investment In The Harbor Georgetown Loan
[8498]¹²

¹⁰ The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Harbor Georgetown Loan.

¹¹ The Declaration of Edward M. Burr pertains to all omnibus objections to the Harbor Georgetown Loan.

¹² Notice of Hearing pertains to all omnibus objections to the Harbor Georgetown Loan.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

30. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Harbor Georgetown Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Second Omnibus Objection Of USACM Trust To Proofs of Claim
06/17/2011 Based In Whole Or In Part Upon Investment In The Harbor
Georgetown Loan [8493]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

31. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Harbor Georgetown Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Third Omnibus Objection Of USACM Trust To Proofs of Claim Based
06/17/2011 In Whole Or In Part Upon Investment In The Harbor Georgetown Loan
[8494]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

32. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Harbor Georgetown Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fourth Omnibus Objection Of USACM Trust To Proofs of Claim
06/17/2011 Based In Whole Or In Part Upon Investment In Eagle Meadows Loan
[8495]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

33. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Tapia Ranch Loan [8522]
06/22/2011

Filed: Declaration of Geoffrey L. Berman In Support Of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Tapia Ranch Loan [8529]¹³
06/22/2011

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Tapia Ranch Loan [8530]¹⁴
06/22/2011

Filed: Notice of Hearing Re Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Tapia Ranch Loan [8531]¹⁵
06/22/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

34. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Tapia Ranch Loan [8523]
06/22/2011

Response filed Response to Second Omnibus Objection to Proof of claims Based Entirely Upon Investment in the Tapia Ranch Loan [DE 8610], filed by Arthur I. Kriss
7/12/11

Status The USACM Trustee will ask the Court to continue the hearing as to the claim of Arthur I. Kriss to August 30, 2011, and sustain the objection as to the other proofs of claim.

¹³ The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Tapia Ranch Loan.

¹⁴ The Declaration of Edward M. Burr pertains to all omnibus objections to the Tapia Ranch Loan.

¹⁵ The Notice of Hearing pertains to all omnibus objections to the Tapia Ranch Loan.

35. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Third Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [8524]
06/22/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

36. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [8525]
06/22/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

37. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [8526]
06/22/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

38. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [8527]
06/22/2011

Response Response to Sixth Omnibus objection of USACM Trust to Proofs of Claim Based In Whole or In Part Upon Investment in the Tapia Ranch Loan, filed on behalf of Morris Massry, Claim No. 10725-01898 [DE 7/19/11 8668]

Status The USACM Trust will request that the Court continue the hearing on the Morris Massry Claim to August 30, 2011 and sustain the objection to the remaining claims.

39. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Seventh Omnibus Objection Of USACM Trust To Proofs of Claim
06/22/2011 Based In Whole Or In Part Upon Investment In The Tapia Meadows Loan [8528]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

40. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based
06/23/2011 Entirely Upon Investment In Del Valle Livingston Loan [8533]

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection
06/23/2011 Of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan [8542]¹⁶

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection Of
06/23/2011 USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan [8543]¹⁷

Filed: Notice of Hearing Re Omnibus Objection Of USACM Trust To Proofs
06/23/2011 Of Claim Based Upon Investment In The Del Valle Livingston Loan [8544]¹⁸

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

¹⁶ The Declaration of Geoffrey L. Berman pertains to all omnibus objections re Del Valle Livingston.

¹⁷ The Declaration of Edward M. Burr pertains to all omnibus objections re Del Valle Livingston.

¹⁸ The Notice of Hearing pertains to all Del Valle Livingston Loan objections.

41. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/23/2011 Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Del Valle Livingston Loan [8534]

Informal Response 6/25/11 Letter from Jaylyle Redmon on behalf of Donald Redmon, Claim # 10725-00472

Status The USACM Trust will request that the Court continue the hearing to August 30, 2011 as to the Claim of Donald Redmond and sustain the objection as to the other claims.

42. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/23/2011 Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Del Valle Livingston Loan [8535]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

43. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/23/2011 Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8536]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

44. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8537]
06/23/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

45. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8538]
06/23/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

46. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Seventh Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8539]
06/23/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

47. Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Eighth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8540]
06/23/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

48. Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Ninth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Del Valle Livingston Loan [8541]
06/23/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

49. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Mountain House Loan [8547]
06/24/2011

Filed: Declaration of Geoffrey L. Berman In Support of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Mountain House Loan [8555]¹⁹
06/24/2011

Filed: Declaration of Edward M. Burr In Support of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Mountain House Loan [8556]²⁰
06/24/2011

Filed: Notice of Hearing Re Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Mountain House Loan [8557]²¹
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

50. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Mountain House Loan [8548]
06/24/2011

¹⁹ The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Mountain House Loan.

²⁰ The Declaration of Edward M. Burr pertains to all omnibus objections to the Mountain House Loan.

²¹ The Notice of Hearing pertains to all omnibus objections to the Mountain House Loan.

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

51. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Third Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8549]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

52. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fourth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8550]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

53. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8551]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

54. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8552]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

55. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Seventh Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8553]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

56. Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Eighth Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Mountain House Loan [8554]
06/24/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

57. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Eagle Meadows Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Eagle Meadows Loan [8560]
06/27/2011

Filed: Declaration of Geoffrey L. Berman In Support Of Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The
06/27/2011

Eagle Meadows Loan [8571]²²

Filed: Declaration of Edward M. Burr In Support Of Omnibus Objection Of
06/27/2011 USACM Trust To Proofs Of Claim Based Upon Investment In The
Eagle Meadows Loan [8572]²³

Filed: Notice of Hearing Re Omnibus Objection Of USACM Trust To Proofs
06/27/2011 Of Claim Based Upon Investment In The Eagle Meadows Loan
[8573]²⁴

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**58. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based
Entirely Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial
Mortgage Company**

Filed: Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
06/27/2011 In Whole Or In Part Upon Investment In Anchor B Loan [8561]

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

**59. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
Entirely Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial
Mortgage Company**

Filed: Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
06/27/2011 Entirely Upon Investment In Eagle Meadows Loan [8562]

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

²² The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Eagle Meadows Loan.

²³ The Declaration of Edward M. Burr pertains to all omnibus objections to the Eagle Meadows Loan.

²⁴ The Notice of Hearing pertains to all omnibus objections to the Eagle Meadows Loan.

60. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/27/2011 Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Marlton Square Loan [8563]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

61. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/27/2011 Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8564]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

62. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/27/2011 Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8565]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

63. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: 06/27/2011 Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8566]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

64. Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8567]
06/27/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

65. Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8568]
06/27/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

66. Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8569]
06/27/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

67. Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Eagle Meadows Loan [8570]
06/27/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

1 **68. Status Hearing Re: Complaint** - Adv. 08-01119 - USACM Liquidating Trust v.
2 Russell et al

3 **Filed:** Complaint [DE 1]
4 04/11/2008

5 **Order Filed:** Order Scheduling Status Hearing Re: Complaint [DE 74]
6 06/28/2011

7 **Status** Stipulated judgment entered by the Court on July 14, 2011 [DE 78].
8 This adversary should be closed.

9 **69. Status Hearing Re: Complaint** - Adv. 08-01124 - USACM Liquidating Trust v.
10 Homes For America Holdings, Inc. et al

11 **Filed:** Complaint [DE 1]
12 04/11/2008

13 **Order Filed:** Order Scheduling Status Hearing Re: Complaint [DE 53]
14 06/28/2011

15 **Status** Agreed judgment entered by the Court on June 30, 2011 [DE 54]. This
16 adversary should be closed.

17 **70. Status Hearing Re: Complaint** - Adv. 08-1125 - USACM Liquidating Trust v.
18 Eagle Ranch, LLC et al

19 **Filed:** Second Amended Complaint [DE 75]
20 02/02/2009

21 **Order Filed:** Order Scheduling Status Hearing Re: Complaint [DE 203]
22 06/28/2011

23 **Status** This case was transferred and disposed of in District Court by entry of
24 an agreed judgment in the District Court case. This adversary should
25 be closed.
26

1 **71. Status Hearing Re: Complaint** - Adv. 08-01132- USACM Liquidating Trust et
2 al. v. Fulton

3 **Filed:** First Amended Complaint [DE 49]
4 **04/13/09**

5 **Order Filed:** Order Scheduling Status Hearing Re: Complaint [DE 49]
6 **06/28/2011**

7 **Status** This case was transferred and disposed of in District Court by entry of
8 an Order Granting Stipulation of Dismissal entered by the District
9 Court on October 21, 2010. This adversary should be closed.

10 **72. Status Hearing Re: Complaint** - Adv. 08-01209- USACM Liquidating Trust et
11 al. v. Fogg

12 **Filed:** Complaint [DE 1]
13 **07/18/2008**

14 **Order Filed:** Order Scheduling Status Hearing Re: Complaint [DE 45]
15 **06/28/2011**

16 **Status** This case was transferred and disposed of in District Court by entry of
17 an Order Granting Stipulation of Dismissal entered by the District
18 Court on March 16, 2011. This adversary should be closed.

19
20 Dated July 21, 2011.

21 **LEWIS AND ROCA LLP**

22 By: /s/ Robert M. Charles, Jr., (# 6593)
23 Robert M. Charles, Jr., NV 6593
24 John Hinderaker, AZ 18024 (*pro hac vice*)
25 Attorneys for USACM Liquidating Trust
26